

FSC GCC Fixed Income Report

05/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.91	4.875	98.77	99.26	5.72	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.01	5.375	99.02	99.62	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.01	6.500	98.60	99.47	6.54	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.28	4.750	97.86	98.43	5.49	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.87	5.625	100.02	100.57	5.46	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.87	6.750	100.57	101.46	6.63	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.89	6.250	102.30	102.98	5.72	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.89	7.000	103.63	104.51	6.64	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.65	6.750	103.42	104.03	5.51	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.65	7.375	109.79	110.47	5.82	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.28	4.875	97.76	98.48	5.16	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.66	5.932	100.26	100.85	5.38	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.03	4.750	97.88	98.08	5.77	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.17	3.958	97.30	97.37	6.33	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.68	5.200	98.52	98.77	5.57	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.20	5.196	98.11	98.39	5.76	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.17	5.125	97.46	97.85	5.71	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.92	5.800	99.31	99.68	5.86	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.14	6.625	102.98	103.36	5.70	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.78	100.54	10.28	04/06/2026	7.35	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.11	3.125	91.47	91.93	4.66	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.16	3.125	96.19	96.66	4.77	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.24	1.625	88.03	88.48	4.65	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.53	3.000	66.89	67.63	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.53	1.875	82.42	82.88	4.59	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.60	4.125	83.29	84.05	5.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.60	3.125	94.64	95.11	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.57	3.125	69.32	70.09	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.11	3.875	79.21	79.97	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.99	1.700	82.42	82.88	4.59	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.40	4.000	63.47	64.45	6.96	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.01	3.625	82.96	83.82	5.97	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.57	5.625	93.17	93.97	6.65	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.89	6.250	81.22	82.23	7.84	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.89	7.000	100.64	101.36	6.22	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.89	5.250	87.60	88.48	7.01	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.89	4.250	92.57	93.39	6.19	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.53	5.450	90.25	91.13	6.84	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.20	5.625	88.96	89.72	7.05	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.28	9.750	127.64	128.59	4.47	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.88	6.400	112.71	113.66	5.13	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.54	6.750	99.83	100.67	6.60	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.54	6.000	81.07	82.03	7.36	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.87	5.250	92.50	93.19	5.76	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.12	4.000	98.32	98.68	5.23	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.12	4.500	96.89	97.42	4.99	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.11	4.375	97.04	97.51	4.93	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.63	3.250	89.70	90.27	4.99	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.63	2.900	96.16	96.56	5.13	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.99	0.625	83.85	84.75	3.49	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.00	3.625	95.12	95.61	4.85	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.08	7.363	101.66	102.49	6.63	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.09	7.163	100.05	100.10	5.94	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.35	7.258	100.56	101.18	6.32	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.70	6.794	99.89	100.72	6.54	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.28	7.905	101.72	102.29	6.01	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.04	7.085	99.94	99.98	7.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	1.96	7.356	101.17	101.85	6.32	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.29	6.815	99.88	100.12	6.33	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.64	6.757	99.86	100.51	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.14	7.108	100.03	100.11	6.78	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	(0.02)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.48	7.305	100.87	101.99	5.88	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.21	7.187	100.10	100.22	6.11	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.23	7.199	100.11	100.24	6.11	A-	AT MATURITY	USD
MIDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.66	6.875	115.59	116.42	5.42	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.34	6.991	100.18	100.25	5.78	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.65	6.500	111.85	112.61	5.13	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.65	6.500	111.92	112.69	5.12	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.72	6.500	102.79	103.58	5.97	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.33	6.850	107.87	108.76	5.89	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.59	6.875	101.02	101.80	5.66	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.68	7.625	100.34	100.46	6.88	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.68	8.375	107.44	108.12	6.34	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.11	6.846	98.54	99.36	6.40	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.70	6.250	99.65	100.20	5.93	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.62	6.250	101.29	101.93	5.89	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.64	7.500	102.47	102.72	6.64	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.90	7.500	99.14	99.34	8.27	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.99	6.831	98.95	99.60	6.91	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.41	6.860	99.16	99.93	6.85	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.99	6.645	99.79	100.45	6.18	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.50	6.870	98.76	99.43	6.98	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.93	6.928	100.86	101.26	5.55	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.10	6.835	99.98	100.04	6.38	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.52	7.133	100.48	100.74	5.65	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.02	6.928	99.96	100.32	(15.52)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.52	7.128	100.47	100.72	5.69	-	AT MATURITY	